

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Solus Recovery Fund Offshore Master LP

Name of Transferee

Name and Address where notices to transferee should be sent:

Attn: Solus Compliance Officer  
Solus Recovery Fund Offshore Master LP  
c/o Solus Alternative Asset Management LP  
410 Park Avenue, 11<sup>th</sup> Floor  
New York, NY 10022  
Tel: (212) 284-4300  
Fax: (212) 284-4338  
Email: [Compliance@soluslp.com](mailto:Compliance@soluslp.com)

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

The Royal Bank of Scotland plc

Name of Transferor

Court Claim # (if known): 14162 (26.74591915% of such claim)

Amount of Claim Listed on Claims Register as Reduced and Allowed by Court Order:  
\$4,700,000.00

Amount of Claim Transferred: \$1,257,058.20

Date Claim Filed: 9/16/2009

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SOLUS RECOVERY FUND OFFSHORE MASTER LP

By: Solus Alternative Asset Management LP  
Its Investment Advisor

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: 8-30-12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Transferor hereby waives any objection to the transfer of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the Claim and recognizing the Transferee as the sole owner and holder of the Claim.

Acknowledged and Agreed:

The Royal Bank of Scotland plc  
By: RBS Securities Inc., its agent

By: \_\_\_\_\_  
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**SOLUS RECOVERY FUND OFFSHORE MASTER LP**  
By: Solus Alternative Asset Management LP  
Its Investment Advisor

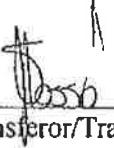
By: \_\_\_\_\_ Date: \_\_\_\_\_  
Transferee/Transferee's Agent

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Acknowledged and Agreed:

The Royal Bank of Scotland plc  
By: RBS Securities Inc., its agent

By: \_\_\_\_\_  
  
Transferee/Transferee's Agent  
**Suzanne Glossoti**  
**Authorized Signatory**